

Spring 2019



NORTHERN SOCIETY
OF CHARTERED
ACCOUNTANTS

Courses & Events

LOCAL COURSES & EVENTS IN THE NORTH EAST & CUMBRIA



VISIT OUR WEBSITE FOR THE LATEST COURSES & EVENT DETAILS



NORTHERN SOCIETY
OF CHARTERED
ACCOUNTANTS

Redworth 2019 *25th Anniversary* *Conference*

Join us for our two day General Practitioners Conference with confirmed speakers Rebecca Benneyworth, Stephen McAlpine and many more...

For more details visit
norsca.co.uk/redworth



norsca.co.uk

How to book

Booking your CPD course with the Northern Society could not be simpler. We offer three simple ways for you to do this:

Via the web – visit norsca.co.uk, find your course and then from the specific course page click on the blue button ‘**book online at icaew.com**’ this will redirect you to the correct page for online bookings

Via the phone – call our events centre on **+44 (0)1908 248 159** with your credit or debit card and one of our team will be able to confirm your booking

Via the post – download a booking form from norsca.co.uk/bookingform. Forward your booking form and cheque to the address below:

NSCA
PO Box 6083
Milton Keynes
MK10 1PG

For courses marked ICAEW please register for these events via icaew.com/events

For courses marked Mercia please register for these events via mercia-group.co.uk/train-overview

Course Costs

Course costs (unless otherwise stated)	Tyne & Wear & Cumberland Courses
Standard	£75.00 +VAT
Retired/career break	£37.50 +VAT

NorSCA Courses Spring 2019

Date	Time	Event	Speaker	Location
Accounts, audit and financial reporting				
1-3/03/19	13:00	Redworth 2019	Various	Redworth Hall Hotel, Co Durham
12/3/19	09:30-12:30	ICAEW: Accounting & Audit update	John Selwood	Ramside Hall Hotel, Durham
12/3/19	13:30-16:30	ICAEW: Accounting & Financial reporting update	John Selwood	Ramside Hall Hotel, Durham
20/3/19	14:00-17:15	Mercia: Accountancy update and current issues	Jane Mather	Ramside Hall Hotel, Durham
9/4/19	13:30-16:30	Audit update and current issues	Bill Telford	Lumley Castle, Chester le Street
24/4/19	09:30-12:30	ICAEW: Audit assurance roadshow	Peter Herbert	Rheged, Penrith
24/4/19	13:30-16:30	ICAEW: Financial reporting roadshow	Peter Herbert	Rheged, Penrith
15/5/19	09:30-12:30	Audit update	John Selwood	Rheged, Penrith
15/5/19	13:30-17:00	Accounts update	John Selwood	Rheged, Penrith
Business				
19/3/19	12:00-14:00	BCM with Bank of England	Steve Plaskitt, Mauricio Arminelli	Jurys Inn, Middlesbrough
Lifestage				
14/3/19	10:00-13:00	CABA - Return to work with confidence	TBC	Jurys Inn, Newcastle FREE

Date	Time	Event	Speaker	Location
Tax				
1-3/03/19	13:00	Redworth 2019	Various	Redworth Hall Hotel
25/2/19	14:00-17:15	Mercia: Personal & Employment Tax update	Pat Nown	Ramside Hall
21/3/19	09:30-12:30	CGT & IHT Planning	Bob Trunchion	Marriott, Metro Centre
21/3/19	13:30-16:30	Procedures, PI Timebombs, regulation & risk in the Tax engagement	Bob Trunchion	Marriott, Metro Centre
27/3/19	09:30-12:30	Employment Taxes: a must not to miss update	Rebecca Benneyworth	Lumley Castle, Chester le Street
27/3/19	13:30-16:30	Preparing your clients for Making Tax Digital	Rebecca Benneyworth	Lumley Castle, Chester le Street
28/3/19	09:30-12:30	Preparing your clients for Making Tax Digital	Rebecca Benneyworth	Penrith Rugby Club, Penrith
28/3/19	13:30-17:00	Finance Act 2019	Rebecca Benneyworth	Penrith Rugby Club, Penrith
29/3/19	09:30-12:30	Finance Act 2019	Rebecca Benneyworth	Marriott, Metro Centre
9/4/19	09:30-12:30	Spring Tax update	Bob Trunchion	Lumley Castle, Chester le Street
25/4/19	14:00-17:15	Mercia: Spring Tax update	Norman Allison	Ramside Hall
Tyne & Wear Sole Practitioners Lunches				
6/2/19	12:30-14:00	Tyne & Wear Sole Practitioners lunch: Small loan fund	Dr Yvonne Gale	Holiday Inn, Washington
6/3/19	12:30-14:00	Tyne & Wear Sole practitioners Lunch: Tax Q&A	Emma Glover	Holiday Inn, Washington
3/4/19	12:30-14:00	Tyne & Wear Sole practitioners Lunch: Cyber Security	Jonny Green	Holiday Inn, Washington
Social & Networking				
11/2/19	16:15-20:00	Nissan Tour		Nissan, Washington
26/3/19	18:30-22:00	Teesside Joint Supper		Middlesbrough FC
25/4/19	17:30	M-Sport Factory Tour		Dovenby Hall, Cockermouth
Student/Younger member events				
7/3/19	18:00-19:30	NEYCAG: Women in Finance	Various	PwC, Newcastle
15/3/19	19:00	NCASS Ball		The Biscuit Factory, Newcastle

Redworth 2019



25th Anniversary Conference for General Practitioners

FRIDAY 1 MARCH TO SUNDAY 3 MARCH 2019

Redworth Hall Hotel, Redworth, County Durham, DL5 6NL

Topics include:

Surviving HMRC Investigations | Triennial Review of FRSs | Later Life Advice | Stress in the workplace | Cyber Security | Employment law | The latest on MTD | GDPR - where are we now | Tax Updates inc. R&D | Rebecca on request | Accounts disclosures | Practice matters

Confirmed speakers:

KAREN BARWICK

Karen Barwick has a wealth of experience and knowledge having been in the financial services industry for nearly 30 years. She started her career with Standard Life, then obtained her law degree while at Momentum Financial Services before setting up Laurus Associates with Colin Dawson in 2002. Karen leads on advising corporate clients and her deep understanding of the industry ensures she always offers the best advice with exceptional professionalism and proficiency.

She became a Chartered Financial Planner in 2009, and is primarily involved in advising the personal and corporate pre and post retirement market, including pension property purchases and Auto Enrolment market.

REBECCA BENNEYWORTH MBE

Rebecca trained in London with Kidsons and on qualifying spent some time as chief accountant of a manufacturing company. She now has her own small practice in Gloucestershire with a client list that comprises owner managed businesses and small companies. She lectures extensively for a range of professional bodies, accountancy firms, commercial organisations and HM Revenue and Customs. [@rebeccabeneworth](#)

STEPHEN MCALPINE

Stephen McAlpine is a Chartered Accountant with considerable practical and training experience. He has been responsible for accountancy training to a variety of organisations, including open courses; ranging from small businesses to major quoted companies. Stephen had almost ten years' experience as training manager in two medium size firms of Chartered Accountants before becoming a freelance trainer and independent reviewer of files for technical standards for about 60 firms of accountants. As a complement to his training and technical commitments, Stephen is a partner in an audit and accountancy practice which he founded in 1993. The firm's clients are owner managed, and Stephen

provides them all the routine professional services they require from an accountant.

SHEILA RAMSHAW

Sheila joined Short Richardson & Forth in 2016 to strengthen The Financial Crime and Regulatory team. Over the last six years Sheila has gained a wide range of experience in defending individual and corporate clients facing criminal, fraud and regulatory investigations and prosecutions.

WHY SHOULD YOU ATTEND THE CONFERENCE

The weekend is a great opportunity to gain valuable CPD at a competitive price. Over the weekend you will receive the equivalent of four half-day courses. It is aimed at partners, managers, and seniors in independent practices. As well as hearing from our expert lecturers you will have the chance to connect with them, and other practitioners, throughout the weekend.

Many of the topics have been suggested by delegates who have attended previous Redworth conferences as well as the NorSCA CPD programme. Also, Rebecca Benneyworth will answer delegates' specific tax questions in her popular "Rebecca on Request" slot on Sunday morning. You can be sure that the conference will meet your business and professional needs, as well as those of your staff.

To compliment the lectures there is an excellent social aspect to the weekend, with delegates and speakers mingling during the free periods. You can benefit from lots of advice from the speakers, as well as comparing notes with other practitioners.

As this is our 25th year at Redworth we plan to have some extra treats for those attending. If you've never attended on a residential basis before this could be the year to do so! Spouses/partners of delegates are more than welcome to attend on a dinner, bed and breakfast basis.

Sponsored by:



Supported by:



FOR MORE INFORMATION ON OUR COURSES please visit norsca.co.uk/events..

Redworth 2019

25th Anniversary Conference for General Practitioners

HOW TO BOOK

Online using a credit or debit card at icaew.com/events or telephone our Events Booking Team on +44 (0)1908 248 159. Alternatively complete and return the booking form below as directed.

If you require further information please contact Joanne Lucking
T: +44 (0)191 300 0532
E: Joanne.lucking@icaew.com

Northern Society of Chartered Accountants reserve the right to change the timing of the programme and the speakers

REDWORTH 2019 BOOKING FORM

Delegate Rates

	Booked after 29 November 2019
Residential delegates	£220 +VAT
Non-residential delegates	£270 +VAT

When you book you will only be charged for the conference element, the accommodation charges are payable to the hotel on departure. On booking please indicate if accommodation is required and we will book this for you at our preferential rates.

Accommodation charges payable to the hotel on departure. Prices quoted include VAT

Single accommodation	£232
Twin or double (per delegate)	£146
Partner/spouse rate (per night)	£44

PAYMENT BY CHEQUE

I enclose a cheque made payable to NSCA for £.....

Contact name:

Company/firm

Address

Postcode Telephone number

Email

Delegate name	Membership number	Residential/ non-residential delegate	Room type

Please send payments to: NSCA, PO Box 6083, Milton Keynes, MK10 1PG

CGT & IHT PLANNING

21/03/19 Bob Trunchion

The course will include:

- Tax tips when spreading shares between family members
- ER pitfalls and planning
- Protecting businesses on divorce/bankruptcy
- Maximising inheritance tax business reliefs
- And pensions.....
- Share schemes and other sets of golden handcuffs
- Pros and cons of lifetime and death transfers to family members
- Use of trusts as planning vehicles for business assets
- Purchase of own shares, Transactions in Securities, alphabet shares and lots of other areas

PROCEDURES, PI TIMEBOMBS, REGULATION & RISK IN THE TAX ENGAGEMENT

21/03/19 Bob Trunchion

The course will include:

- A refresher on Regulatory problems such as the Criminal Finances Act, GDPR, Reserved Activities which all can hit the complexities of giving tax advice and compliance!
- How are we doing on DPB activities - are the QAD interested?
- Where are we on PCRT?
- How does it affect the tax planning you offer your clients - what would QAD be looking for?
- How are we adapting (or have we) to a digital age?
- An introduction to PI and risk management
- A selection of case studies that look at where things have gone wrong in areas such as:
 - Failed tax planning
 - VAT
 - PAYE
 - CT etc

The case studies are all based on real PI or reported tax cases.

EMPLOYMENT TAXES - A MUST NOT TO MISS UPDATE

27/03/19 Rebecca Benneyworth

The course will include:

- Basic changes - PAYE and NIC thresholds; changes affecting the basic operation of PAYE and NIC; Scottish tax devolution
- Specific NIC issues
- Apprenticeship levy
- Employment allowance for very small companies; what should director's salary be?
- Living wage and minimum wage update.
- Auto enrolment issues coming up
- Travel and subsistence expenses
- IR35
- Taxation of benefits in kind

GETTING YOUR CLIENTS READY FOR MAKING TAX DIGITAL

27/03/19 & 28/03/19 Rebecca Benneyworth

The course will include:

MTD for VAT

- What the law requires
- Transition to the new system
- Options for those not within mandation
- HMRC guidance
- MTD for income tax

Proposed timetable

- Progress of the pilot
- Preparing your practice
- Preparing your client

MTD for corporation tax

- The proposals

FINANCE ACT 2019

28/03/19 & 29/03/19 Rebecca Benneyworth

Course content will include:

- Income Tax
- Corporation Tax
- Capital Gains Tax
- National Insurance Contributions
- VAT
- Other property Taxes
- Tax administration including Making Tax Digital
- Inheritance Tax
- Tax Avoidance & Tax Administration

 **SPRING TAX UPDATE****09/04/19 Bob Trunchion**

Course content will include:

- Tax announcements in 2018 Autumn Budget
- What is in the resultant Finance Bill?
- Is there anything our clients should be doing now in the light of "Brexit"?
- Where are we on MTD and how should we be preparing our firms and our clients
- Recent Tax cases and HMRC pronouncements
- VAT developments

 **AUDIT UPDATE AND CURRENT ISSUES****09/04/19 Bill Telford**

Course content to include:

Developments in audit and ethical standards, reports and related issues, including audit issues under new UK GAAP and audit monitoring feedback; This session will also include developments in the provision of and reporting on limited assurance services.

 **AUDIT UPDATE****15/05/19 John Selwood**

Content will include:

Using case studies the update will be practical and designed to help auditors better understand the real world impact of current issues. Being a topical course the precise content will be dictated by current events but it is likely that the following issues will be covered:

- New ISAs
- The impact of the FRC Ethical Standard
- Feedback from ICAEW monitoring
- ICAEW guidance on the audit report
- Issues relation to audit evidence being sufficient ad appropriate

 **ACCOUNTS UPDATE****15/05/19 John Selwood**

Content will include:

The course will cover FRS 102 and FRS 105 and any relevant ICAEW guidance. Presentation, disclosure and accounting issues will all be covered.

The course will also include a brief update on IFRS issues.

This is a topical course and the content will reflect that. The course may cover issues such as:

- Problems arising from the triennial reviews
- Transactions with directors and other related party transactions
- Accounting for investment properties and PPE
- Revenue recognition
- Accounting for IR35
- Meeting minimum disclosure requirements for small and micro companies
- Accounts filing at Companies House
- IFRS 16 and leasing

2019 ESSENTIALS CPD

ACCOUNTING/FINANCIAL REPORTING UPDATE (SPRING)

Formerly part of the Financial Reporting Essentials Roadshow, this seminar will cover changes made to FRS 102 and FRS 105 following the triennial review.

Using examples and case studies, this seminar will take a practical look at the opportunities and pitfalls of transition for entities small, medium or large, and even micro companies.

KEY OUTCOMES

- Understand the headline changes to FRS 102 and FRS 105
- Learn the pitfalls and opportunities on transition relating to investment properties
- Understand the opportunities in acquisition accounting and a practical approach to intangible assets and goodwill
- Understand the impact for charities, pension schemes and LLPs, and the changing SORPs
- Understand the changes to disclosure for micro companies and presentation in FRS 102

AUDIT & ASSURANCE UPDATE (SPRING)

This seminar will take a fresh look at scepticism, independence and audit evidence using

ICAEW's new film, *Without Question*. When the faculty used the previous film, *False Assurance*, on its roadshow it received excellent feedback from delegates, some saying that it was the most useful audit course they had ever been on. So far the consensus is that *Without Question* is even better!

KEY OUTCOMES

- Learn about the risk assessment process and how you can better understand the entity
- Learn how to deal with divergent objectives of shareholders and management
- Learn techniques to assess the quality of audit evidence
- Understand the impact of auditor long association
- Understand how to audit overseas operations
- Brief update on topical audit developments including the latest on ISAs and ethical standards

RETURN TO WORK WITH CONFIDENCE

Having a break from working life can leave us feeling we lack the confidence to return to work. Our own thought patterns and feelings of fear and anxiety can make the process even more difficult. This workshop will help you overcome these challenges. With a focus on overcoming negative thinking and practical tips to boost their confidence, they will develop the skills to make returning to work a smooth process.

KEY OUTCOMES

- Explore the thoughts and feelings experienced when returning to work after a period of absence
- Know how to deal with negative thoughts
- Identify some strategies of how to minimise fears and manage anxiety
- Recognise the importance of acknowledging themselves and what they have to do to build self-esteem and confidence

To book visit icaew.com/norcpd

