



**NORTHERN
SOCIETY OF
CHARTERED
ACCOUNTANTS**

GPG – The pensions reforms, opportunity or disaster?

Wednesday 8 July 2015

08:00 for 08:15– 09:45hrs

PwC, Central Square South, Orchard Street, Newcastle NE1 3AZ

Although the government has promised that all individuals will have access to guidance to help them with their retirement options, there is widespread concern that this will fail to ‘empower consumers to make informed decisions’ on their pensions. ICAEW Chartered Accountants can help bridge the gap between pension guidance and advice.

ICAEW Chartered Accountants are well positioned to provide holistic financial planning to their clients. Working with specialist financial advisers who have detailed technical and product knowledge of the pensions market, they can offer clients an excellent integrated service.

Most of ICAEW’s 12,000 member firms limit their exposure to financial services by providing clients with details of a specialist financial adviser regulated by the FCA and avoiding any comment on the advice given. What is not generally appreciated, however, is that ICAEW is a designated professional body (DPB). With a DPB licence, ICAEW members can provide complementary advice on financial services matters to their clients.

Alan Hind, Senior Manager, Quality Assurance ICAEW

Alan is a Chartered Accountant and member of the PFS who has spent over 20 years working in regulation with ICAEW. He has experience of visiting both large and small practices throughout the UK, providing support and guidance in both regulated and unregulated areas, with particular expertise in the financial services sector.

PwC offices will open at 08:00hrs. Breakfast refreshments will be available on arrival.

Tickets

No Charge

Booking

icaew.com/Northern or NorSCA.co.uk

Further information

You can find out more information, check availability and reserve your place by contacting:

Alison Tait T +44 (0)131 202 1252 or E alison.tait@icaew.com

***I/we would like to attend the GPG Pensions event on Wednesday 8 July 2015**

If booking for multiple attendees please insert the lead name below with details of others - name, organisation & membership number - overleaf

Name: Organisation:

E-mail: Tel:.....

Address: Postcode:

Institute Membership No. (if applicable): I wish to reserve place(s) at the above seminar

RETURN TO: Joanne Lucking, ICAEW Northern, PO Box 101, Prudhoe NE42 9AQ